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東岳集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 189)

VOLUNTARY ANNOUNCEMENT

This is an announcement made by Dongyue Group Limited (the “**Company**”) on a voluntary basis.

The Company has recently received a written notice from its associated company, Shandong Dongyue Future Hydrogen Energy Materials Co., Ltd.* (山東東岳未來氫能材料股份有限公司) (“**Future Materials**”), that Future Materials has submitted application documents for the initial public offering of its shares and listing on the Science and Technology Innovation Board (“**STAR Market**”) of the Shanghai Stock Exchange, and the relevant application has been accepted by the Shanghai Stock Exchange.

Future Materials is an associated company of the Company and a joint stock company incorporated in China with limited liability. It is principally engaged in the business of research, production and sale of fluorinated proton exchange membrane, its key raw materials and derived products. As of the date of this announcement, Dongyue Fluorosilicon Science and Technology Group Co., Ltd.* (東岳氟硅科技集團有限公司), a wholly-owned subsidiary of the Company, holds 8.33% equity interest in Future Materials, and Shandong Dongyue Organosilicon Materials Co., Ltd.* (山東東岳有機硅材料股份有限公司), an indirect non-wholly-owned subsidiary of the Company, holds 5.14% equity interest in Future Materials.

The application of Future Materials for the initial public offering of its shares and listing on the STAR Market is subject to the review and approval by the Shanghai Stock Exchange and the registration approval by the China Securities Regulatory Commission. Whether the application will be finally approved and registered remains uncertain. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company. The Company will make further announcements in due course in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited regarding the progress of the above matters.

By Order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

Hong Kong, 27 June 2025

As at the date of this announcement, the Directors of the Company are Mr. Zhang Jianhong, Mr. Wang Weidong, Mr. Zhang Zhefeng and Ms. Chung Tak Lai as executive Directors, and Mr. Ting Leung Huel, Stephen, Mr. Yang Xiaoyong and Mr. Ma Zhizhong as independent non-executive Directors.

** For identification purpose only*