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DONGYUE GROUP LIMITED

東岳集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 189)

INSIDE INFORMATION QUARTERLY RESULTS OF SUBSIDIARY

This announcement is made by the board of directors of Dongyue Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shandong Dongyue Organosilicone Materials Co., Ltd. (山東東岳有機硅材料股份有限公司) (“**Dongyue Organosilicone**”), a 57.75% owned subsidiary of the Company listed on ChiNext of the Shenzhen Stock Exchange, has published its first quarterly report 2020 (the “**Quarterly Report**”) on the website of the Shenzhen Stock Exchange.

The Quarterly Report contains, among other things, unaudited financial information of Dongyue Organosilicone for the three months ended 31 March 2020 (the “**Quarterly Results**”) which was prepared in accordance with the Accounting Standards for Business Enterprises formulated by the Ministry of Finance of the People's Republic of China.

Set out below is the unaudited key financial information of Dongyue Organosilicone for the three months ended 31 March 2020:

As at / for the three months ended 31 March 2020

(unaudited)

RMB'000

Total asset	4,550,049
Net asset	4,148,747
Revenue	581,919
Net profit	55,123

For further details of the Quarterly Results, please refer to the Quarterly Report published by Dongyue Organosilicone on the website of the Shenzhen Stock Exchange (www.szse.cn). Shareholders and potential investors of the Company are reminded that the Quarterly Results was prepared in accordance with the internal management records of Dongyue Organosilicone and has not been audited or reviewed by external auditors of the Company in accordance with the accounting standards adopted by the Company. **Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.**

By Order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

The PRC, 26 April 2020

As at the date of this announcement, the directors of the Company are Mr. Zhang Jianhong, Mr. Fu Kwan, Mr. Liu Chuanqi, Mr. Zhang Zhefeng, Mr. Zhang Bishu and Mr. Zhang Jian as executive directors, and Mr. Ting Leung Huel, Stephen, Mr. Yang Xiaoyong and Mr. Yue Run Dong as independent non-executive directors.